

Unique exposure to portfolio of advanced Mongolian exploration and near-term development assets

Overview	
Issuer	Tian Poh Resources Limited
Transaction	Initial public offering (IPO) on the Australian Securities Exchange (ASX)
Offer price	A\$0.20 per share
Offer details	IPO up to \$6.0 million (\$2.0 million minimum)
Market capitalisation	\$28 - 32 million post-IPO
Purpose of the issue	Fund development of the Huabei Kuangye coal project and progress highly prospective Mongolian resources assets

Use of funds		
Purpose	Min \$2.0M	Max \$6.0M
Expenses of Offer	\$180,000	\$300,000
Exploration expenditure	\$1,427,600	\$3,100,000
Administration costs	\$401,171	\$401,171
Working capital	\$72,698	\$2,280,298
<b>Total</b>	<b>\$2,081,469</b>	<b>\$6,081,469</b>

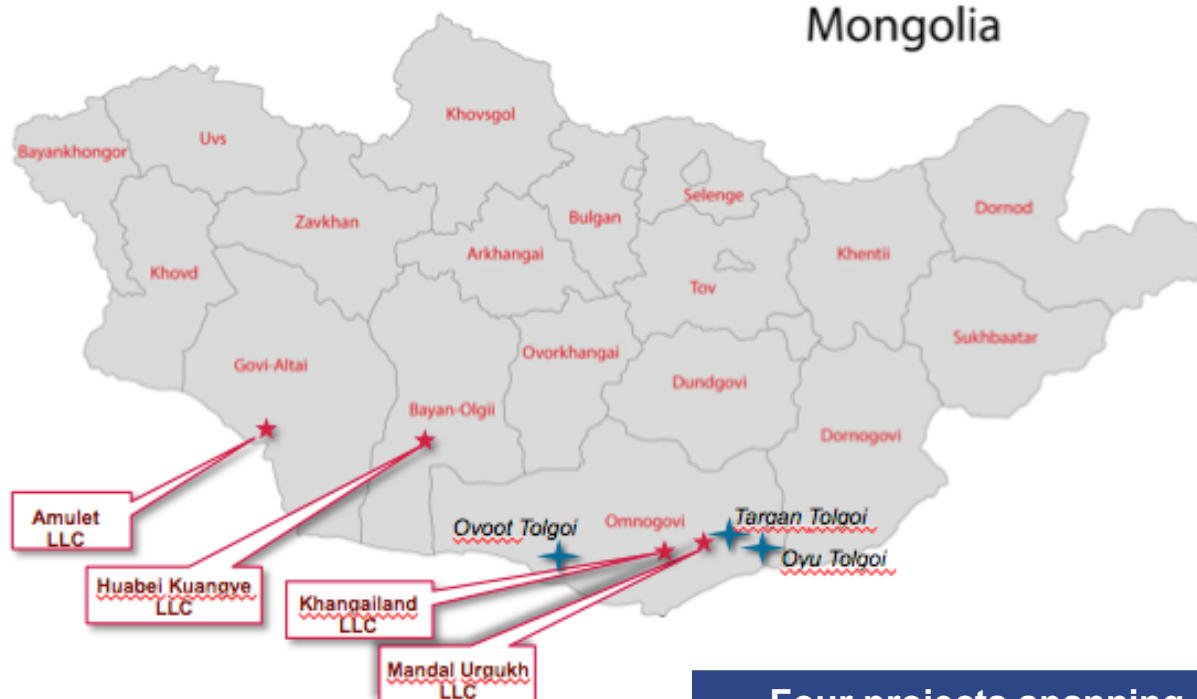
Key investment highlights	
<b>World class minerals province</b>	100% interest in nine exploration licences and one mining licence spanning >125,000ha
<b>Near term coal production</b>	Flagship coal asset with mining licence already secured, and a clear development path forward
<b>Located on China's doorstep</b>	All projects located near to existing/ planned infrastructure and near to the world's largest mineral's consumer, China
<b>Experienced board and management</b>	Experienced board with established Mongolian relationships and in-country management
<b>Pro-mining jurisdiction</b>	Return to pro-development, pro-mining Government policies
<b>Backed by Singapore investment group</b>	Strategic shareholder Singapore-based POH Group

CURRENT IPO TIMETABLE 2014	
<b>Lodge prospectus</b>	12 Aug
<b>Open offer</b>	20 Aug
<b>Close offer</b>	15 Sept
<b>Shares allotted</b>	17 Sept
<b>Opening listing date</b>	24 Sept

**CLEAR STRATEGY**

**To fast track coal production and advance highly prospective copper and coal assets in Mongolia**

## Mongolia



**Clear pathway to production for  
flagship coal asset**

### Huabei Kuangye coal project

<b>Mining licence secured</b>	Licensed to operate for 30 years
<b>Adjacent to existing mine</b>	Shinejinst coking coal mine approximately 95 million tonnes of JORC reserves
<b>Proximity to major customers</b>	270 km road to Chinese-border town Ceke, rail planned
<b>JORC validation drilling</b>	19 holes previously drilled, drilling programme planned

**Proximity of several concessions near the Giant Oyu Tolgoi deposit - within the known Copper Belt near the most significant porphyry copper system discovered in the last 15 years**

Capital structure post-IPO	Minimum scenario	Maximum scenario
New shares issued via IPO	10,000,000	30,000,000
Poh Kay Ping	44,303,469	44,303,469
Tian Guangru	54,753,996	54,753,996
Other vendors	31,499,974	31,499,974
<b>Total shares on issue</b>	<b>140,632,735</b>	<b>160,632,735</b>

**Four projects spanning  
125,000ha within Mongolia's  
world class minerals province**

Board of directors	Position
Tian Guangru	Chairman
Poh Kay Ping	Chief Executive Officer
Tian Jia	Non executive director
Tan-Kang Kee Seng	Non executive director
Darragh O'Connor	Non executive director

**For further information contact**

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